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中國太平洋保險(集團)股份有限公司

CHINA PACIFIC INSURANCE (GROUP) CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02601)

SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting issued by China Pacific Insurance (Group) Co., Ltd. (the “**Company**”) dated 2 April 2015 (the “**Original AGM Notice**”) which sets out the resolutions to be considered by the shareholders at the 2014 annual general meeting of the Company to be held at Sheraton Dameisha Resort, Shenzhen, Guangdong, the People’s Republic of China (the “**PRC**”) on Friday, 22 May 2015 at 1:30pm (“**AGM**” or “**Annual General Meeting**”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that AGM will be held as originally scheduled. In addition to the resolutions set out in the Original AGM Notice, the resolution set out in this supplemental notice will be considered and approved as additional ordinary resolution. The additional ordinary resolution was proposed to the Company recently by Shenergy Group Co., Ltd., as a shareholder holding approximately 13.52% of the total share capital of the Company.

The additional ordinary resolution is as follows:

13. To consider and approve Mr. WANG Jian as a Non-executive Director for the 7th session of the Board of Directors of the Company

Mr. WANG Jian, born in April 1955, is currently the Chairman of Board of Directors of Shenergy Group Co., Ltd.. Mr. WANG Jian is also currently the Vice Chairman of Commercial Aircraft Corporation of China Ltd.. Mr. WANG Jian served as the Vice General Manager of Shanghai Electric Company Limited, the General Manager of Shanghai Mechanical & Electrical Trading Building, the General Manager of Shanghai Dongfeng Machine Group Inc., the Vice President of Shanghai Electric Group Corp., the President of Shanghai Material Group Corp., the Deputy

Director of Shanghai Municipal Economic and Information Technology Committee, the Deputy Director of the Shanghai office for Science, Technology and Industry for National Defense, the Director of Shanghai Municipal Economic and Information Technology Committee, the Director of the Shanghai office for Science, Technology and Industry for National Defense, the Director of Shanghai Municipal Commission of Economy and Information and the Director of State-owned Assets Supervision and Administration Commission of Shanghai.

Mr. WANG Jian is a postgraduate with a master's degree and a senior engineer.

Mr. WANG Jian has not entered into any service contract with the Company which is for a duration exceeding three years, or in order to entitle the Company to terminate the contract, expressly requires the Company to give a period of notice of more than one year or to pay compensation or other payments equivalent to more than one year's emoluments. Subject to Mr. WANG Jian's appointment being approved at the AGM, the term of office of Mr. WANG Jian as a director will expire at the end of the terms of office of the 7th session of the Board of Directors, and is renewable upon re-election when it expires. The directorship qualification of Mr. WANG Jian is subject to the approval of the China Insurance Regulatory Commission.

The Company has not entered into any service contract with Mr. WANG Jian which, in respect of his emoluments, will be determined according to the "Remuneration Management System of Directors and Supervisors" approved by the shareholders at the 2014 annual general meeting of the Company.

Save as disclosed above, Mr. WANG Jian (i) has not held any directorship in other listed public companies in the past three years or any position within the Company or any of its subsidiaries, (ii) is not connected with any Directors, senior management officers or substantial or controlling shareholders of the Company, and (iii) does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance in Hong Kong.

Furthermore, there is no matter in respect of Mr. WANG Jian which needs to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited nor is there anything which needs to be brought to the attention of the shareholders.

Note: If there is any inconsistency between the Chinese version and English version of this notice, the Chinese version shall prevail.

By Order of the Board of Directors
China Pacific Insurance (Group) Co., Ltd.
GAO Guofu
Chairman

Shanghai, the PRC
8 May 2015

Notes:

- (1) Save for the inclusion of the newly submitted resolution, there are no other changes to the resolutions set out in the Original AGM Notice. For the details and other matters in relation to other resolutions to be considered at the AGM, please refer to the Original AGM Notice and the original circular of the Company dated 2 April 2015.
- (2) Since the proxy form sent together with the original circular dated 2 April 2015 (the “**Original Proxy Form**”) does not contain the additional proposed resolution as set out in this supplemental notice, a new form of proxy (the “**Revised Proxy Form**”) has been prepared and is enclosed with this supplemental notice.
- (3) The Revised Proxy Form for use at the AGM is enclosed and is also published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Company (www.cpic.com.cn).
- (4) A shareholder of H Shares who has not yet lodged the Original Proxy Form with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited should complete and return the enclosed Revised Form of Proxy to Computershare Hong Kong Investor Services Limited at Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 24 hours before the scheduled time for the 2014 AGM or any adjournment thereof (as the case may be) (the “**Closing Time**”). In this case, the Original Proxy Form should not be lodged with the Company’s H Share registrar.

(5) IMPORTANT: IF YOU HAVE ALREADY LODGED THE ORIGINAL PROXY FORM WITH THE COMPANY'S H SHARE REGISTRAR, YOU SHALL NOTE THAT:

- (a) If no Revised Proxy Form is lodged with the Company's H Share registrar prior to the Closing Time, the Original Proxy Form will be treated as a valid proxy form lodged by you if correctly completed. The proxy so appointed by you will be entitled to vote at his or her discretion or to abstain from voting on any resolution properly put to the 2014 AGM other than those referred to in the Original AGM Notice and the Original Proxy Form, including the additional proposed resolution as set out in this supplemental notice of the AGM.
 - (b) If the Revised Proxy Form is lodged with the Company's H Share registrar prior to the Closing Time, the Revised Proxy Form will revoke and supersede the Original Proxy Form previously lodged by you. The Revised Proxy Form will be treated as a valid proxy form lodged by you if correctly completed.
 - (c) If the Revised Proxy Form is lodged with the Company's H Share registrar after the Closing Time, the Revised Proxy Form will be invalid. However, it will revoke the Original Proxy Form previously lodged by the shareholder, and any vote that may be cast by the purported proxy (whether appointed under the Original Proxy Form or the Revised Proxy Form) will not be counted in any poll which will be taken on a proposed resolution. Accordingly, you are advised not to lodge the Revised Proxy Form after the Closing Time. If you wish to vote at the AGM, you will have to attend in person and vote at the AGM yourself.
- (6) You are reminded that completion and return of the Original Proxy Form and/or the Revised Proxy Form will not preclude you from attending and voting in person at the 2014 AGM or any adjournment thereof if you so wish.

As of the date of this notice, the executive directors of the Company are Mr. GAO Guofu and Mr. HUO Lianhong; the Non-executive Directors of the Company are Mr. WANG Chengran, Ms. SUN Xiaoning, Mr. YANG Xianghai, Mr. WU Jumin, Mr. WU Junhao, Mr. ZHENG Anguo and Ms. HA Erman; and the Independent Non-executive directors of the Company are Mr. BAI Wei, Mr. LAM Chi Kuen, Mr. ZHOU Zhonghui, Mr. GAO Shanwen and Mr. FOK Kwong Man